



FINANCIERE AGACHE

Financière Agache

(incorporated as a société anonyme in France)

Notice in connection with the public offering in Belgium and the Grand Duchy of Luxembourg
of an expected minimum EUR 50,000,000

5.125 per cent. Fixed Rate Notes due 15 January 2015, ISIN XS0473615168 (the “Notes”)
to be issued by Financière Agache (the “Issuer”).

This notice should be read in conjunction with the Prospectus of the Issuer dated 8 December
2009, (the “Prospectus”).

Terms and expressions not defined herein shall have the respective meanings set forth
in the Prospectus.

**The Aggregate Nominal Amount of Notes to be issued on 15 January 2010 is fixed at
€200,000,000.**



Financière Agache

13 January 2010

This notice is published by Financière Agache SA, 11 rue François 1er, 75008 Paris, France,
RCS Paris 775 625 767 which accepts responsibility for the information contained in it.